

DBC[®] PRODUCT LIST

MUNICIPAL FINANCE DEBT STRUCTURING SOFTWARE

DBC Finance

The industry standard for sizing, structuring and refunding of debt. **DBC Finance** models the most complex financial structures, including advance refunding, escrow structuring and multi-project financings, while providing easy system navigation and data entry.

DBC PortOpt

DBC PortOpt solves for portfolios of fixed income securities to match-fund specific liabilities. Designed for financial advisors and investment managers, **DBC PortOpt** matches liabilities with funding from securities to reduce the uncertainty of long-term investments.

MUNICIPAL FINANCE DATABASE MANAGEMENT

DBC Debt Manager

A fully relational database debt management system developed for the municipal issuer. **DBC Debt Manager** maintains critical bond issuance information, including detailed expense data, allocation of debt service by purpose and the tracking of refunding and defeasance transactions. It calculates debt service schedules and imports/exports data to **DBC Finance** for further analysis.

MUNICIPAL FINANCE ASSET-BASED CASH FLOW MODELS

DBC Housing

The most widely used modeling and structuring tool in the tax-exempt housing market. **DBC Housing's** cash flow forecasts are used by investment banks, state and local housing finance agencies and other industry participants for strategic planning, investment decisions, project surveillance and default sensitivity analysis. It supports both taxable and tax-exempt issues, models assets, liabilities, investments and the flow of funds, projecting forward cash flows.

DBC Multi-Family/Health Care

DBC Multi-Family/Health Care is a system designed for the structuring and cash flow analysis of tax-exempt or taxable mortgage revenue bonds.

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ASSET-BASED SECURITIES SOFTWARE

DBC Student Loan

The industry-standard system for the structuring and cash flow analysis of student loan revenue bonds. It has been used to structure more student loan securitizations than all other commercially available securitization software combined. **DBC Student Loan** models all Federal loans as well as most alternative loan programs.

OTHER

PDR Viewer

PDR Viewer allows reports generated by DBC applications to be viewed and printed by anyone with a PC. Email the PDR file to everyone on your financing team. Each recipient of your file can print their own copy of the reports that look identical to the original, view the results on screen, or copy and paste the results into a spreadsheet for further analysis.

Consulting Services

DBC provides expert consulting services to the municipal finance community, including cash flow verifications, bond structuring, and refundings. We are also the leading provider of consulting services specializing in Student Loans in the Asset-Backed Securities industry.

Software Support and Services

DBC's commitment to customer support is unparalleled. DBC has the largest and best support staff in the industry. DBC provides expert technical support, as well as frequent software updates. We provide phone support from 9 AM through 6 PM (ET) every business day. Our support staff also provides training in person or via the web.



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